

2024 In Review

Challenges and silver linings for Climate Tech

Speaker

Andrea Canepa

Co-founder

 Net Zero
Insights



WHAT IS **CLIMATE TECH** ?

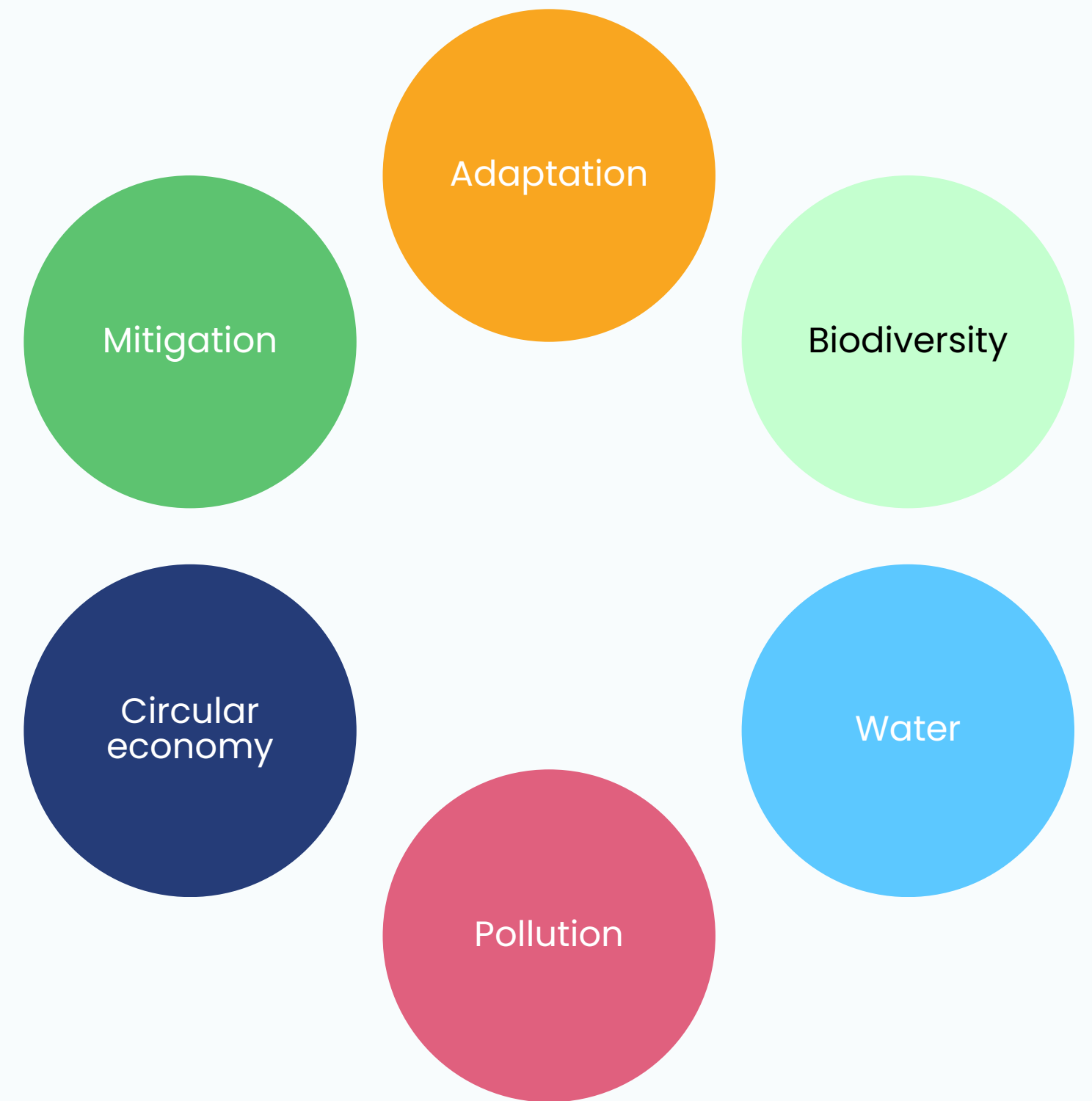


Innovative products, services, and technologies addressing at least one of the six objectives of the EU Taxonomy for sustainable activities.



-Net Zero Insights

BEYOND THE MITIGATION OF CO2 EMISSIONS.

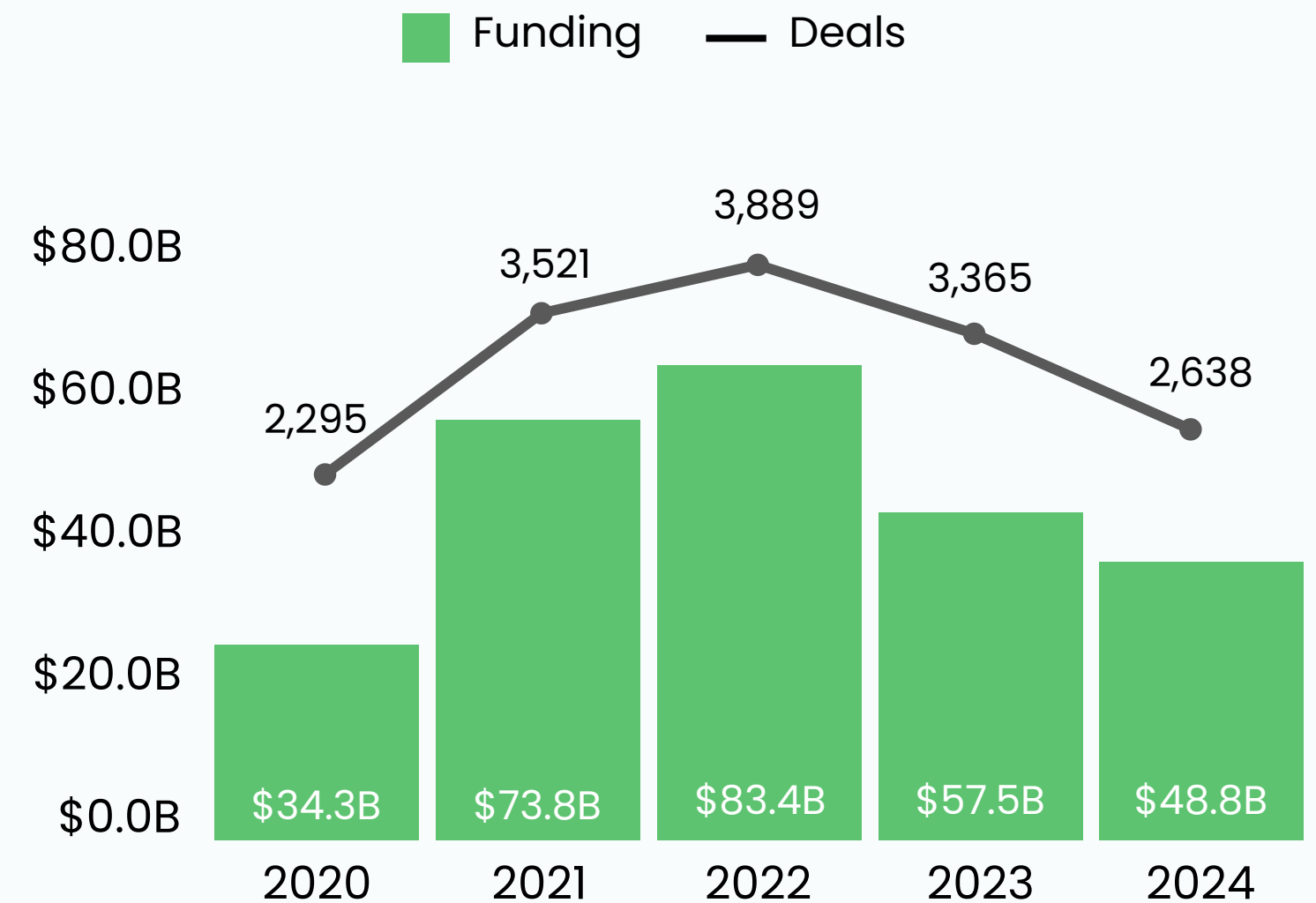


6 HIGHLIGHTS

FROM THE STATE OF CLIMATE TECH 2024 REPORT

1. GLOBAL EQUITY FUNDING DECLINES FOR SECOND CONSECUTIVE YEAR

Yearly equity funding and deal activity

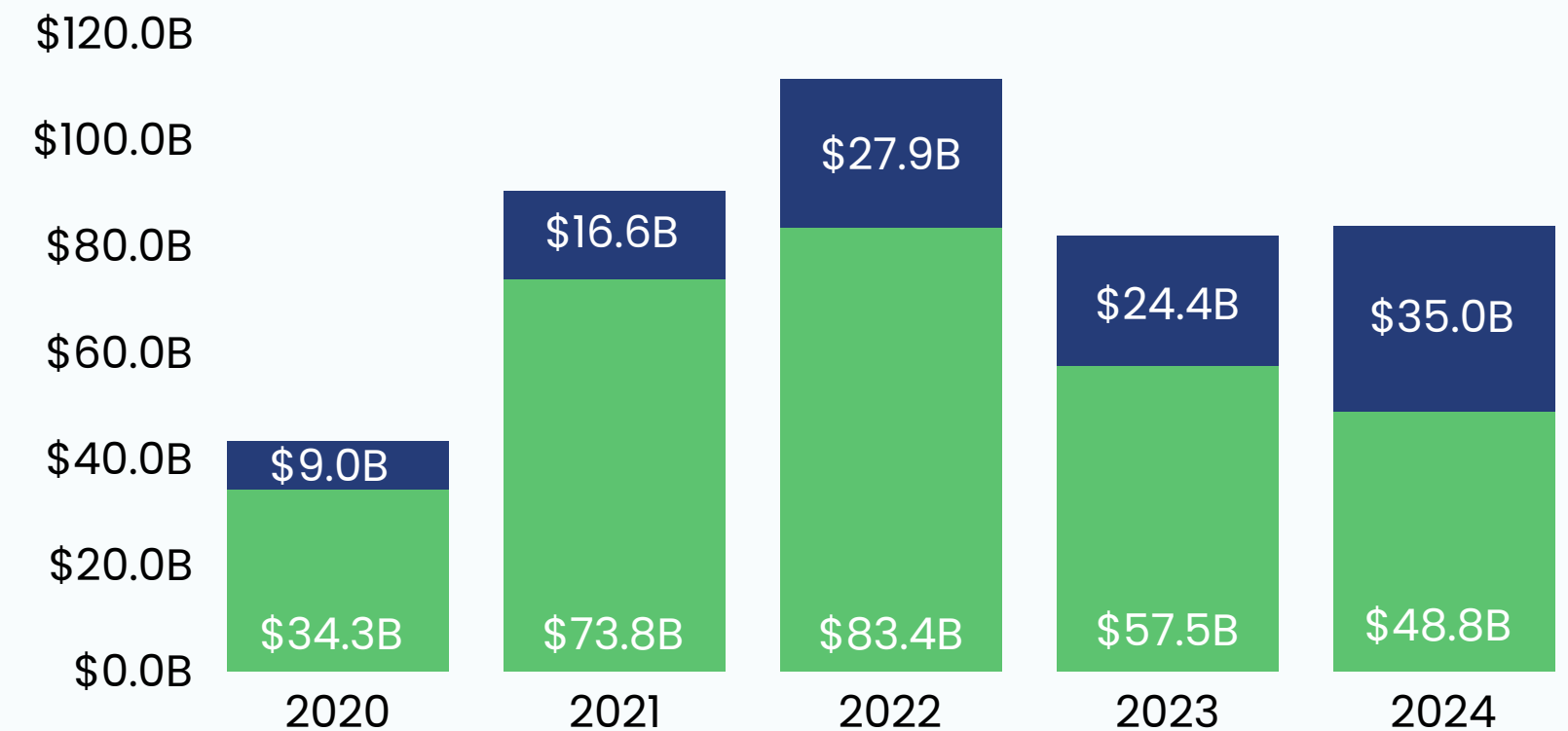


Source: Net Zero Insights

2. DEBT GIGA- ROUNDS REVERSED 2023 DOWNTURN

Yearly global funding and deal activity

■ Dilutive (Equity) ■ Non Dilutive (Debt, Grant, Other)

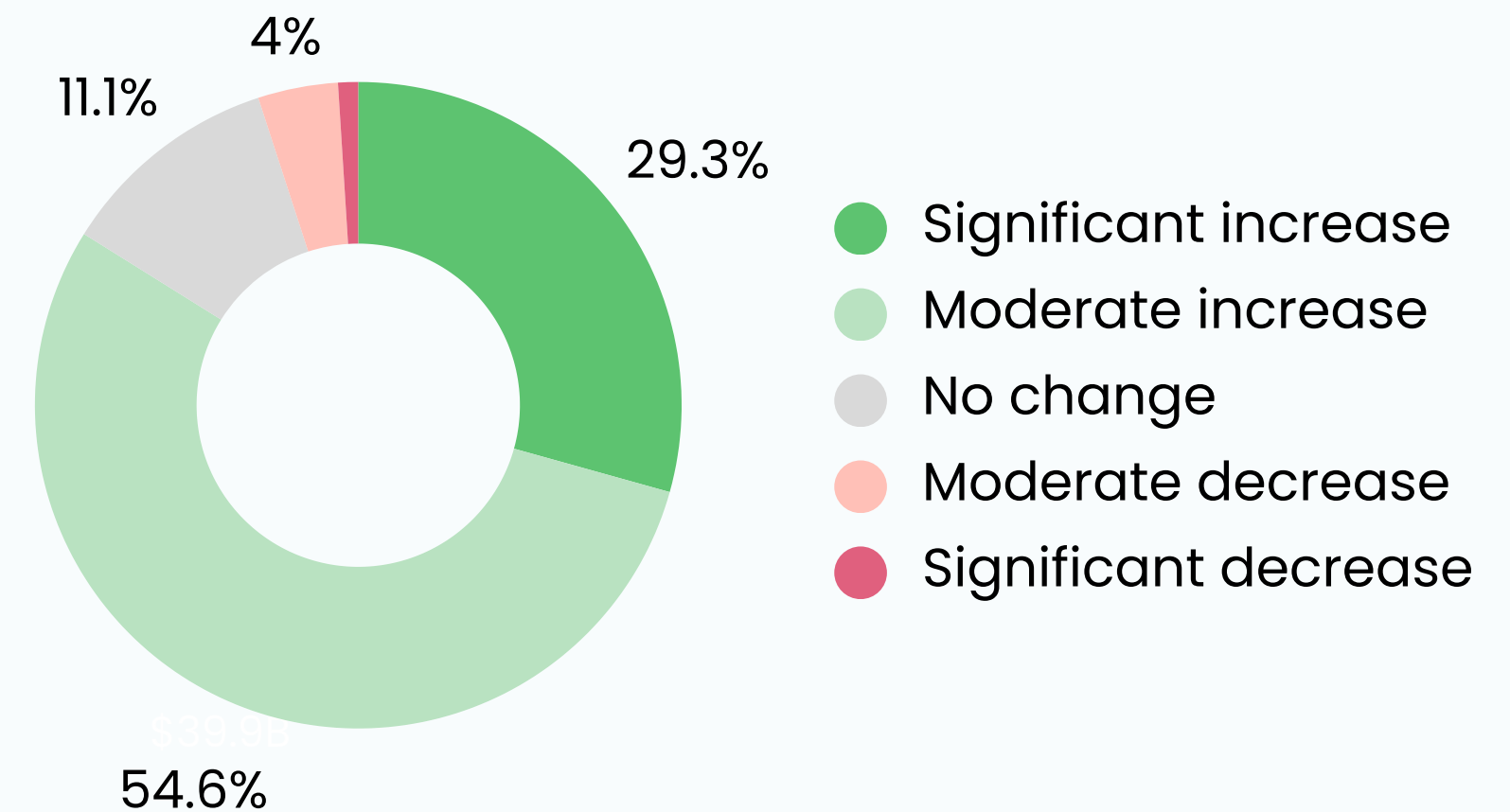


Source: Net Zero Insights

3. 70% OF INVESTORS EXPECT MORE CAPITAL IN COMING YEARS



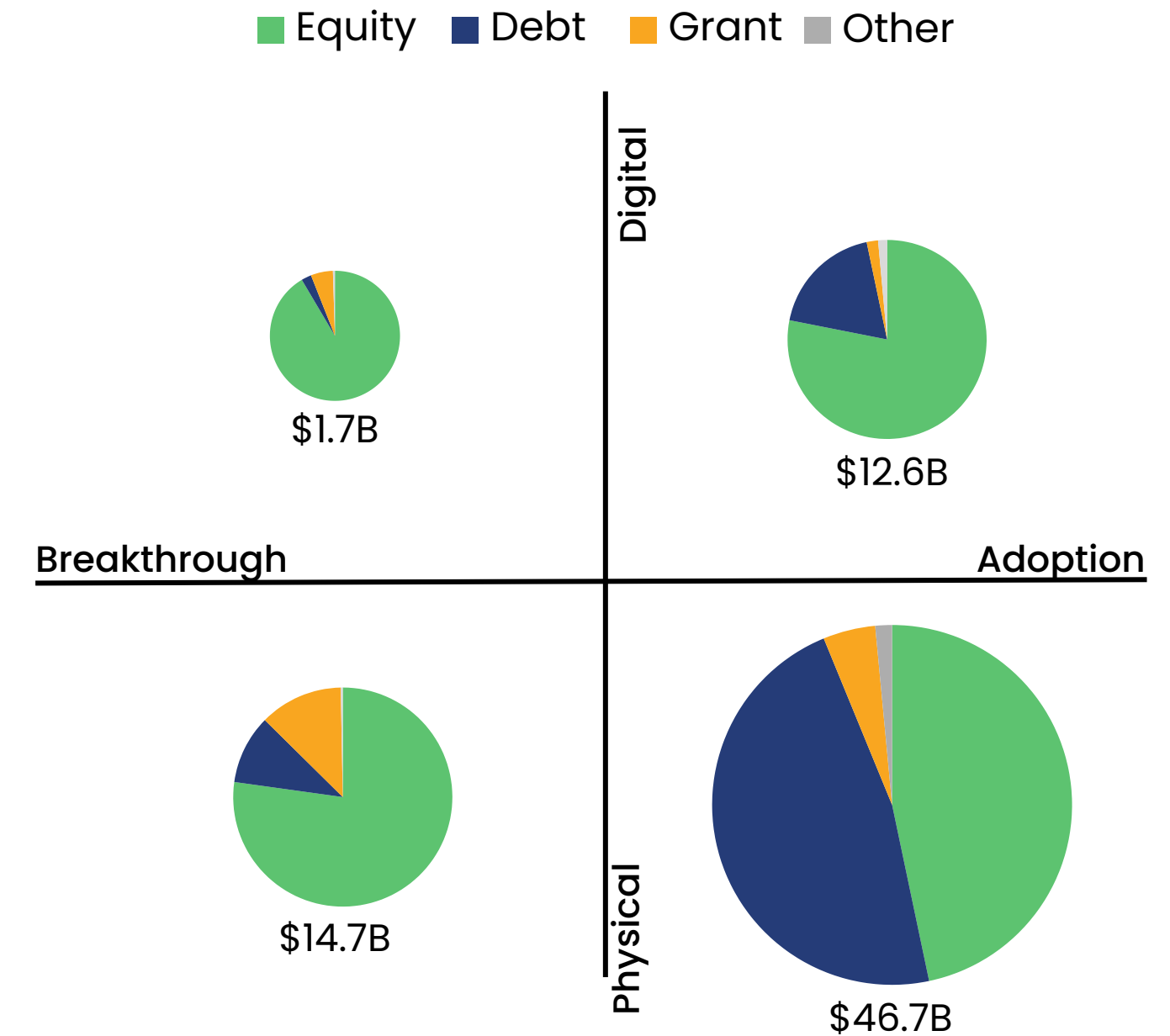
How do you expect the funding landscape to change over the next 1 to 3 years?



Source: Net Zero Insights

4. CAPITAL DIVERSIFICATION IS KEY FOR MARKET-READY SOLUTIONS

2024 funding by financing type across PI framework

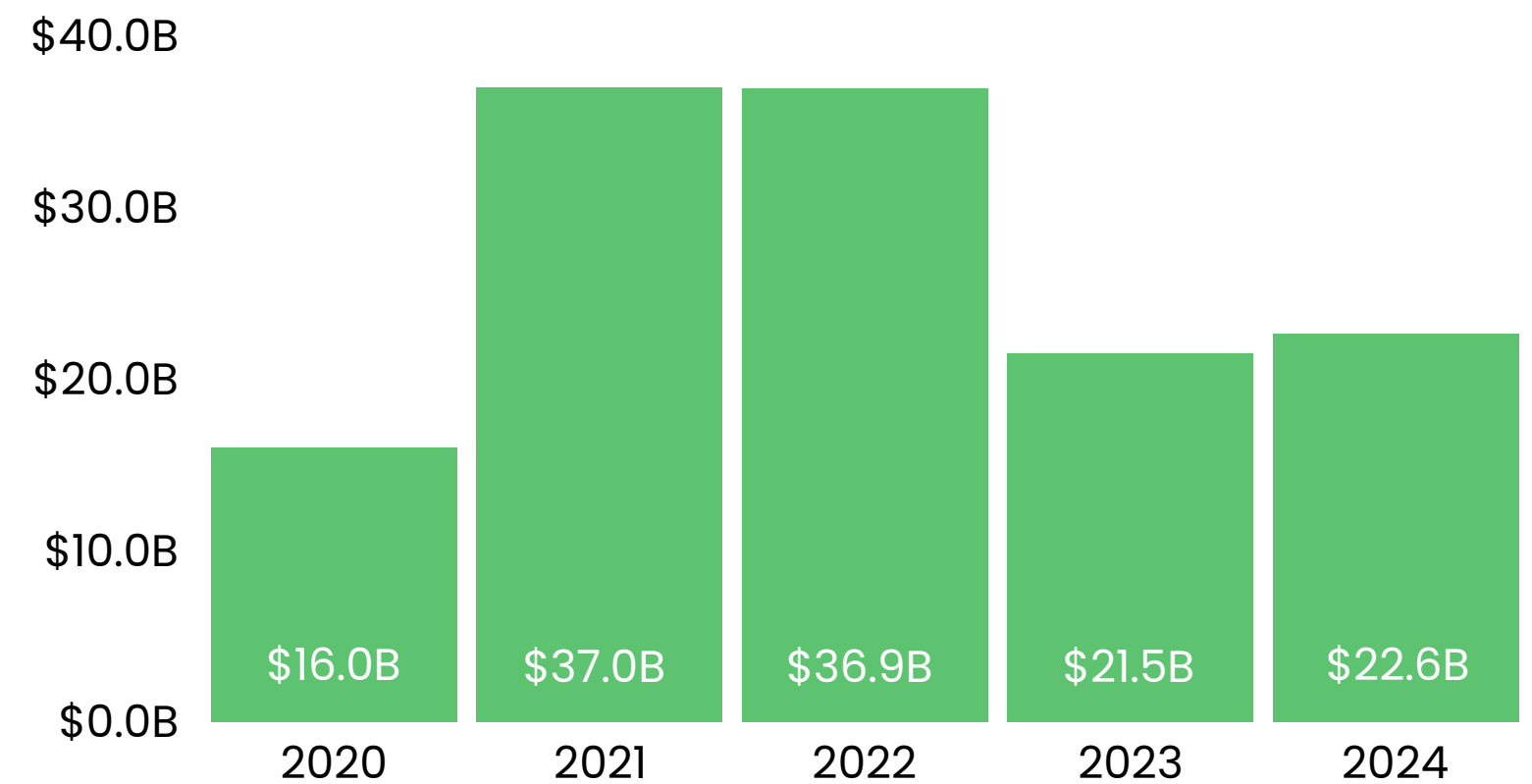


Source: Net Zero Insights

The figures illustrate deal activity in private climate tech ventures, covering equity, debt, grants, and other financial instruments, while excluding exits and post-exit financing.

5. IN 2024 THE U.S. LEADS IN FUNDING, DEFYING THE EQUITY DOWNTURN

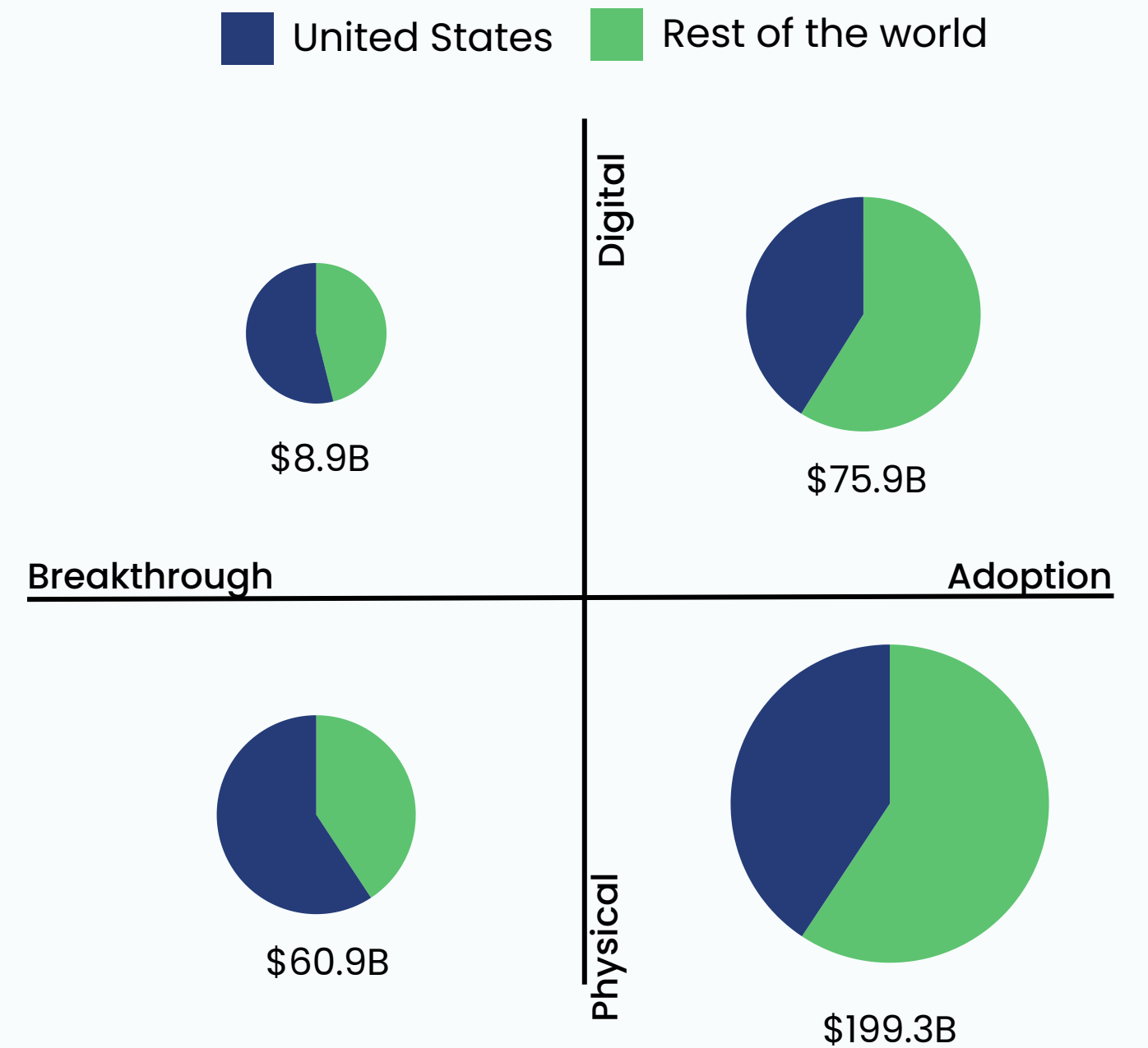
Yearly US equity funding



Source: Net Zero Insights

... EQUITY FUELS BREAKTHROUGH INNOVATIONS, WHERE U.S. LEADS GLOBALLY

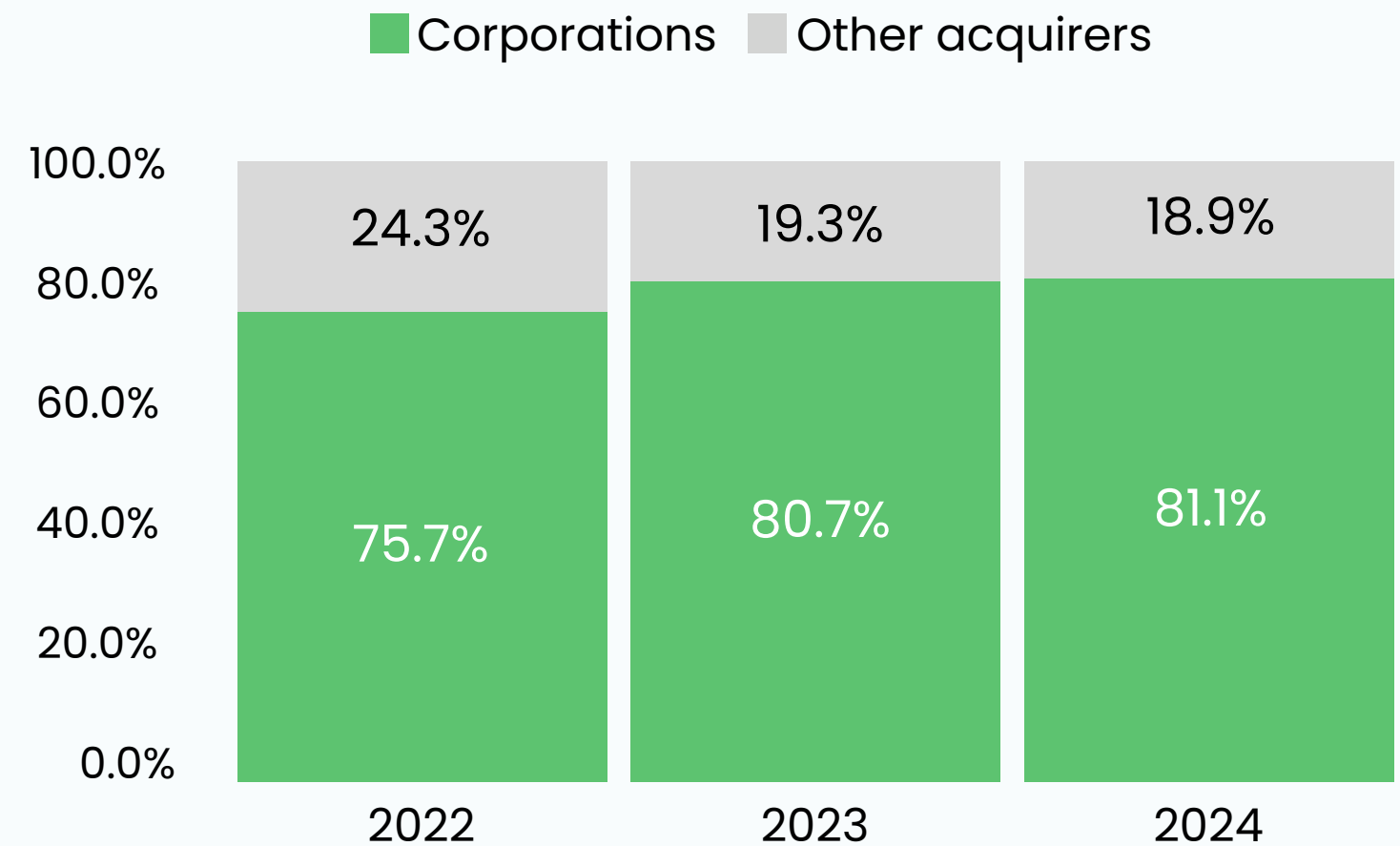
Last 5 years funding across PI framework



The figures show funding in private Climate Tech ventures, including equity, debt, grants, and other instruments, excluding exits and post-exit financing. Analysts manually categorized all deals over \$70 million from the past five years for consistency.

6. CORPORATE PARTICIPATION IS CRUCIAL TO SCALE CLIMATE TECH

Share of global M&As by acquirer type



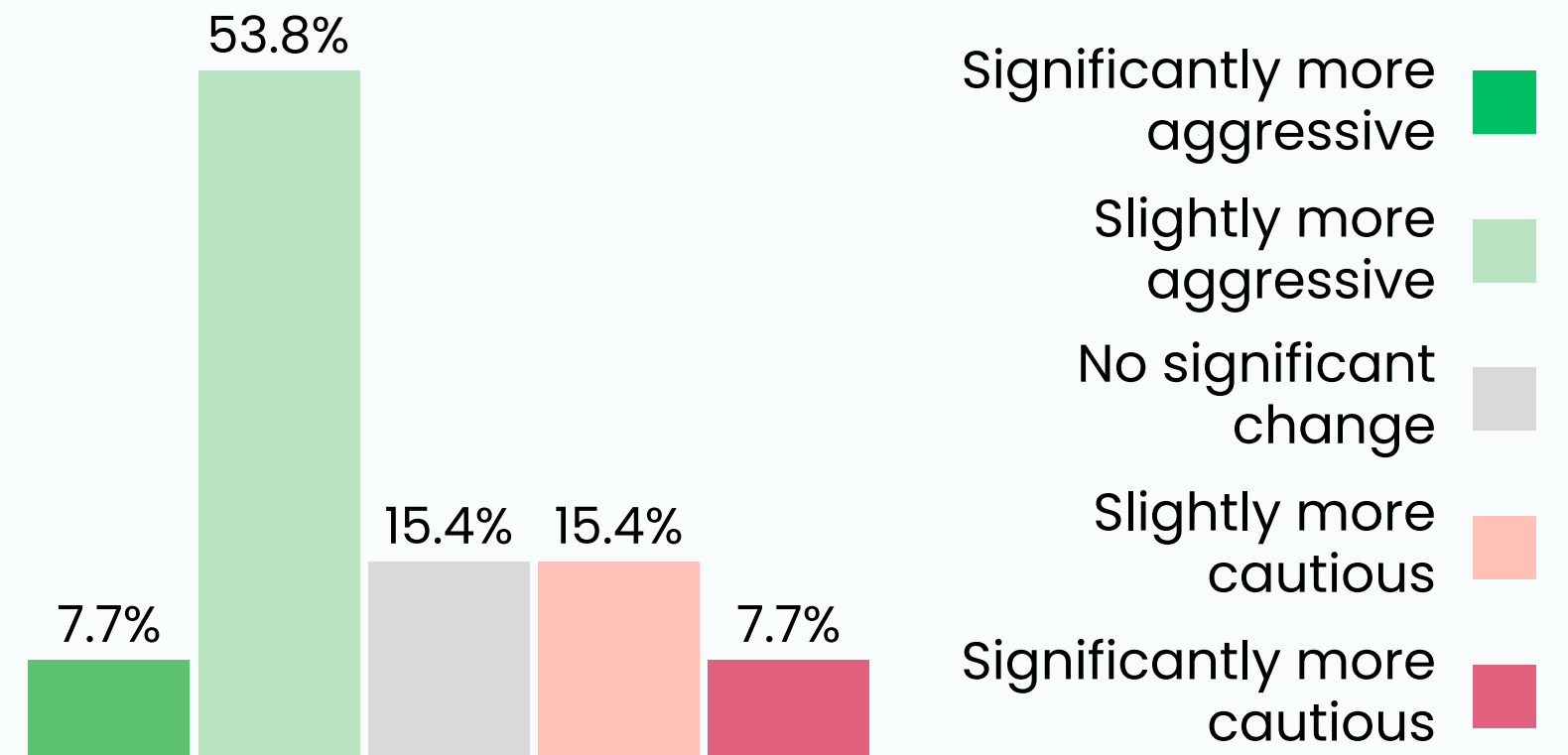
Source: Net Zero Insights

The figures illustrate M&A activity in private climate tech ventures, while excluding venture and post-exit financing.

...60% OF SURVEYED CORPORATIONS PLAN TO INCREASE M&A ACTIVITY



How do corporations expect their Climate Tech M&A strategy to evolve over the next 2–3 years based on their 2024 experience?



Source: Net Zero Insights

THANK YOU!

Download the report now!



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THANK YOU!