

Africa's Inclusive Climate Growth Fund



Presentation to:

Wall Street Green Summit



KawiSafi Ventures is a leading African climate investment platform

Core Team



Amar Inamdar Managing Partner, KawiSafi



Marcus Watson Partner



Angela Muraguri Investments



Mary Wanjiku Operations



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Partner



Jackline Mwangi Operations



Chad Larson Sr. Advisor and CEO. Коро Коро



Baafour Otu-Boateng Investments



Jacqueline Novogratz

Founder & CEO, Acumen

Investment Committee

Hunter Boll Former Managing Director, Thomas H. Lee Partners

Independent Director Recruitment underway

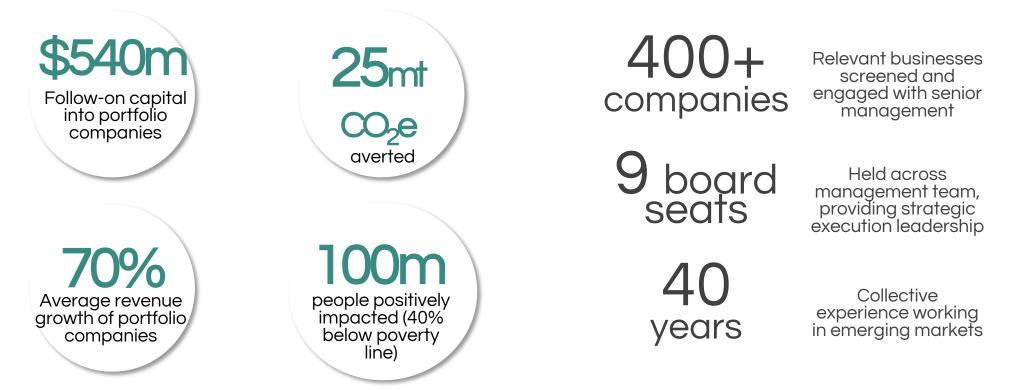


Amar Inamdar Managing Partner, KawiSafi



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We invest equity in late venture stage companies and actively support rapidly scaling business



KAWISAFI

Climate change is the biggest risk facing humanity today

- Poorest people will be hardest impacted by climate change, and over 55% of the world's poor are in Africa:
 - 15% GDP growth on the continent will be wiped out by unabated climate change effects by 2030
 - 100M people will be pushed deeper into poverty
- Africa contributes only 3% to Greenhouse Gases because people don't have access to essential needs like electricity
 - 600M people lack access to power.
 - One hundred Ethiopian families uses as much electricity as one American family in a year.
 - 78% of African firms experienced outages and unreliable power
- Inclusive economic growth is fundamental to Africa. But without low carbon technologies, it will derail global climate ambitions.
 - The continent's economy is projected to double in size as population and incomes grow.
 - Energy use is expected to grow 3x in the next 20 years.

Africa represents our greatest challenge and opportunity

Much of Africa's economy is yet to be built:

- The 1.2bn population is young, competitive and increasingly well educated.
- Tech-enabled decarbonization opportunities could create 3.8M net new jobs over the next 30 years.

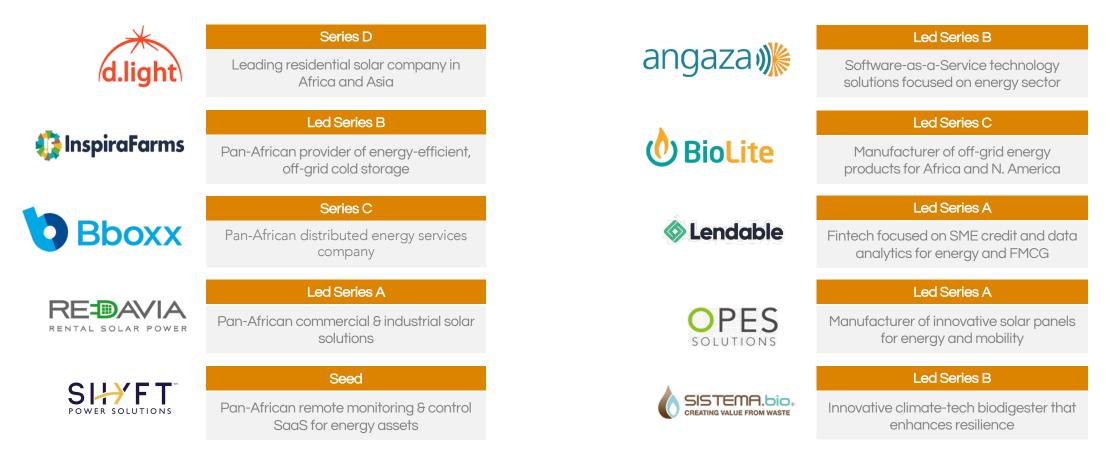
KawiSafi has already shown how leapfrog technologies can lead the way to impact at scale in underserved markets:

- KawiSafi builds on Acumen's 20 year track record and experience of investing in high impact businesses worldwide.
- We have identified a pipeline of high impact investments in Africa that focus on affordable clean energy that enables productivity through machinery, finance, communications and mobility.

We invest in companies that create the enabling energy ecosystem that help the poor to build their way out of poverty.



KawiSafi I has an impact-driven, high growth portfolio of Africa's most successful low carbon businesses.





Next generation of energy & climate solutions for Africa

Energy transition



- + Distributed renewables
- + Battery storage
- + Energy efficiency
- + AI and optimization
- + Financing

Productivity



- + Green manufacturing
- + Last-mile connectivity
- + Agriculture-energy
- + Recycling/reuse
- + Sustainable materials

Mobility and logistics



- + EVs
- + Asset finance
- + Fleet management
- + Greening of supply chains
- + E-logistics

Carbon and natural solutions



- + Carbon capture
- + Carbon finance
- + Forestry
- + Blue economy
- + Biochar

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Impact-embedded approach for maximum positive outcomes.

Built for impact

KawiSafi embeds impact throughout its investment processes, screening companies by inherent impact (i.e., delivering their product/service achieves positive impact).

+ The Fund reports people impacted and CO2 averted at the portfoliolevel. These impacts are tied to Manager Incentives (carried interest).

ESG

KawiSafi has a best-in-class ESG framework which it constantly improves to:

- + identify risks and opportunities for ESG impact;
- support its portfolio companies to develop their approach to ESG, and
- + stay consistent with global standards.

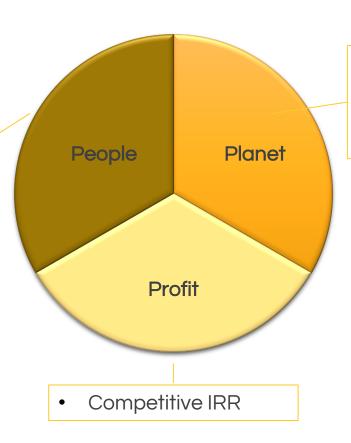






Our Ambition for 2030 - People, Planet, Profit.

- Lives impacted with access to energy-enabled services
- 30% of those impacted below poverty line
- #Jobs
- >Income
- Gender outcomes



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Thank you.

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